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LETTER FROM THE BOARD

中國中鐵股份有限公司

Mr. Wang Ning (Chairman)
Wang Ning

Mr. Wang Min
Wang Min

Mr. Xu Yong
Xu Yong

918, Block 1
128 South 4th Ring Road, West
Ning Street
Ning, Beijing
Postal Code 100070

Unit 1201-1203
12th Floor, A1
49 Yuen Road, Wai Tong
Kowloon
Hong Kong

15 June 2026

Dear Mr. Wang Ning,

Dear Mr. Wang,

PROPOSED ELECTION OF DIRECTOR AND
NOTICE OF 2026 FIRST EXTRAORDINARY GENERAL MEETING

1. INTRODUCTION

The purpose of this circular is to provide you with information regarding the proposal of the proposed election of director of the Company, which will be considered at the General Meeting of the Company. The notice of General Meeting is attached as Appendixes G-1 to G-3 of this circular.

2. PROPOSED ELECTION OF DIRECTOR

Reference is made to the announcement of the Company dated 9 June 2026 in relation to, among other things, the nomination of Mr. Zhao (Mr. Zhao) as a candidate for executive director of the Company with term of office commencing from the start of the period of the Company's general meeting next year of the term of office of the Board of Directors.

in accordance with the nomination of the directors provided in Article 4 of the Constitution, the Company will propose a resolution to the General Meeting of the Company to elect the Executive Director of the Company with a term of office commencing from the date of passing of the resolution to the Company and terminating at the expiry of the term of office of the Executive Director.

Approved by the Board of Directors of the Company on 14th April 2026.

3. THE EGM

A notice convening the General Meeting to be held at 10:00 a.m. on 14th April 2026 at the Conference Room, 11th Floor, Singapore Exchange Building, 5 Market Street, Singapore, to discuss the proposed amendments to the Articles of Association of the Company.

For the purpose of the proposed resolution, the Company is required to complete the return of the completed proxy form in accordance with the instructions printed thereon or otherwise in the proxy form to the Company Secretary on or before 14th April 2026 at 4:00 p.m. on the day of the meeting.

The biographical details of the proposed director are as follows:

BIOGRAPHY OF MR. ZHAO DIANLONG

Mr. Zhao Dianlong, age 52, is a native-born Chinese citizen and a graduate of the Party School of the State Education Commission. He has worked in various positions in the State Education Commission since 1998. He served as the Deputy Director of the State Education Commission from April 2019 to July 2021, and as the Director of the State Education Commission from July 2021 to August 2021. He has also served as the Deputy Director of the State Education Commission from August 2021 to January 2026. He has been a member of the State Education Commission since 1998, and has served as the Deputy Director of the State Education Commission since 2019. He has also served as the Deputy Director of the State Education Commission since 2021. He has been a member of the State Education Commission since 1998, and has served as the Deputy Director of the State Education Commission since 2019. He has also served as the Deputy Director of the State Education Commission since 2021.

He has no record of criminal activities, no record of being involved in any illegal activities, and no record of being involved in any activities that are detrimental to the interests of the State. He has no record of being involved in any activities that are detrimental to the interests of the State.

The term of office of the proposed director will commence from the date of the appointment of the director to the position of the director.

The proposed director will receive remuneration for his services in accordance with the relevant provisions of the State Education Commission. He will also receive other benefits in accordance with the relevant provisions of the State Education Commission.

The proposed director will be subject to the relevant provisions of the State Education Commission. He will also be subject to the relevant provisions of the State Education Commission.

NOTICE OF 2026 FIRST EXTRAORDINARY GENERAL MEETING

中國中鐵股份有限公司
China Railway Group Limited
Notice of 2026 First Extraordinary General Meeting

中國中鐵股份有限公司

NOTICE OF 2026 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2026 first extraordinary general meeting ("EGM") of China Railway Group Limited ("Company") will be held in Conference Room, 15th Floor, No. 69 Xinghe Road, Xinghe District, Beijing, P.R. China on June 6, 2026 at 10:00 a.m. to consider and approve the following proposals:

By way of ordinary resolution:

- To consider and approve the election of Mr. Ma Yonghong as Executive Director of the Company with a term of office commencing from the date of the opening of the resolution of the Company general meeting until the expiration of the term of office of the next session of the Board of the Company.

Chairman of the Board of
China Railway Group Limited
MA Yonghong Tam Chun Chung
Chairman

Beijing, P.R.
15 June 2026

NOTICE OF 2026 FIRST EXTRAORDINARY GENERAL MEETING

1. Closure of register of members and eligibility for attending the EGM

The Board will transfer application form to the company registrar for closure of the register on 30 June 2026. The company registrar will close the register of members of the company until the next General Meeting.

The Board of the company will close the register of members from 2 June 2026 to 6 June 2026 (inclusive). The Board will also close the register of members of the company until the next General Meeting on 30 June 2026.

The Board will also transfer the application form to the registrar for closure of the register of members of the company until the next General Meeting on 30 June 2026. The Board will also transfer the application form to the registrar for closure of the register of members of the company until the next General Meeting on 30 June 2026.

2. Registration procedures for attending the EGM

The Board will also transfer the application form to the registrar for closure of the register of members of the company until the next General Meeting on 30 June 2026. The Board will also transfer the application form to the registrar for closure of the register of members of the company until the next General Meeting on 30 June 2026.

3. Notice of attendance

The Board will also transfer the application form to the registrar for closure of the register of members of the company until the next General Meeting on 30 June 2026. The Board will also transfer the application form to the registrar for closure of the register of members of the company until the next General Meeting on 30 June 2026.

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4. Proxy

The Board will also transfer the application form to the registrar for closure of the register of members of the company until the next General Meeting on 30 June 2026. The Board will also transfer the application form to the registrar for closure of the register of members of the company until the next General Meeting on 30 June 2026.

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NOTICE OF 2026 FIRST EXTRAORDINARY GENERAL MEETING

To the extent that a proxy form is not received by the corporation in time to be counted at the meeting, the proxy form will not be counted. The proxy form will not be counted if it is received by the corporation after the meeting has commenced. The proxy form will not be counted if it is received by the corporation after the meeting has commenced. The proxy form will not be counted if it is received by the corporation after the meeting has commenced.

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5. Other business

The proxy form will not be counted if it is received by the corporation after the meeting has commenced. The proxy form will not be counted if it is received by the corporation after the meeting has commenced. The proxy form will not be counted if it is received by the corporation after the meeting has commenced.

At the time of the meeting, the proxy form will not be counted if it is received by the corporation after the meeting has commenced. The proxy form will not be counted if it is received by the corporation after the meeting has commenced. The proxy form will not be counted if it is received by the corporation after the meeting has commenced.